

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VICE GROUP HOLDING INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10738 (JPM)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, La Asia S. Canty, am over the age of eighteen years, am employed by Pachulski Stang Ziehl & Jones LLP. I am not a party to the within action; my business address is 780 Third Avenue, 34th Floor, New York, New York 10017-2024.

On October 24, 2023, I caused to be served a true and correct copy of the following documents to be served via electronic mail upon the parties set forth on the service list annexed hereto as **Exhibit 1** and via First Class US Mail upon the party set forth on the service list annexed hereto as **Exhibit 2**.

- *Supplemental Declaration in Support of Application of the Official Committee of Unsecured Creditors of Vice Group Holding Inc., et al., for an Order Authorizing Employment and Retention of Alvarez & Marsal North America, LLC as Financial Advisors Nunc Pro Tunc to May 26, 2023 [Docket No. 535]; and*
- *Notice of Filing of Revised Proposed Order Authorizing and Approving the Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors of the Debtors Nunc Pro Tunc to May 25, 2023 [Docket No. 519].*

¹ The Debtors' in these chapter 11 case, along with the last four digits of each Debtors' tax identification number are: Vice Group Holding Inc. (4250); Vice Impact Inc. (9603); Vice Media LLC (5144); Villain LLC (3050); Boy Who Cried Author LLC (6199); Carrot Operations LLC (1596); Carrot Creative LLC (8652); Channel 271 Productions LLC (1637); Clifford Benski, Inc. (9387); Dana Made LLC (1065); Inverness Collective LLC (6542); JT Leroy Holding LLC (7555); PLDM Films LLC (5217); Project Change LLC (2758); R29 Pride, LLC (7011); R29 Productions, LLC (6344); Refinery 29 Inc. (7749); Valvi LLC (6110); Vice Content Development, LLC (5165); Vice Distribution LLC (5515); Vice Europe Holding Limited (N/A); Vice Europe Pulse Holding Limited (N/A); Vice Food LLC (1693); Vice Holding Inc. (2658); Vice International Holding, Inc. (5669); Vice Music Publishing LLC (3022); Vice Payroll LLC (6626); Vice Productions LLC (5399); Vice Project Services LLC (6473); Virtue Worldwide, LLC (7212); Visur LLC (9336); and VTV Productions LLC (6854). The location of the Debtors' service address for purposes of these Chapter 11 Cases is: 49 South 2nd Street, Brooklyn, NY 11249.

I declare under penalty of perjury, under the laws of the State of New York and the
United States of America that the foregoing is true and correct.

Executed on October 24, 2023 at New York, New York.

/s/ La Asia S. Canty

La Asia S. Canty

EXHIBIT 1

Service by E-Mail

NAME	NOTICE NAME	EMAIL
ASK LLP	ATTN: MARIANNA UDEM, BRIGETTE G. MCGRATH	MUDEM@ASKLLP.COM; BMCGRATH@ASKLLP.COM
BACKENROTH FRANKEL & KRINSKY, LLP	ATTN: MARK A. FRANKEL	MFRANKEL@BFKLAW.COM
BROWN & CONNERY, LLP	ATTN: DONALD K. LUDMAN	DLUDMAN@BROWNCONNERY.COM
BUCHALTER, A PROFESSIONAL CORPORATION	ATTN: SHAWN M. CHRISTIANSON	SCHRISTIANSON@BUCHALTER.COM
CONNOLLY GALLAGHER LLP	ATTN: JEFFREY C. WISLER	JWISLER@CONNOLLYGALLAGHER.COM
DISTRICT OF COLUMBIA OFFICE OF THE ATTORNEY GENERAL		OAG@DC.GOV
FORTRESS INVESTMENT GROUP LLP		GCCREDIT@FORTRESS.COM
GIBSON DUNN & CRUTCHER LLP	ATTN: MICHAEL S. NEUMEISTER, DAVID M. FELDMAN, TOMMY SCHEFFER, MATT ROWE & MICHAEL S. NEUMEISTER	MNEUMEISTER@GIBSONDUNN.COM; DFELDMAN@GIBSONDUNN.COM; TSCHEFFER@GIBSONDUNN.COM; MROWE@GIBSONDUNN.COM; MNEUMEISTER@GIBSONDUNN.COM
GREENBURG GLUSKER FIELDS CLAMAN & MACHTINGER LLP	ATTN: JEFFREY A. KRIEGER	JKRIEGER@GREENBURGGLUSKER.COM
HORIZON MEDIA INC	ATTN: MARIA FREDI, EVP, CHIEF FINANCE OFFICER	SFRIED@HORIZONMEDIA.COM; MFREDI@HORIZONMEDIA.COM
HUNTON ANDREWS KURTH LLP	ATTN: ROBERT A. RICH	RRICH@HUNTONAK.COM
LEVENE, NEALE, BENDER, YOO & GOLUBCHIK, L.L.P.	ATTN.: RON BENDER	RB@LNBYG.COM
LOCKE LORD LLP	ATTN: HANNA J. REDD, JONATHAN W. YOUNG, SEAN A. FEENER	HANNA.REDD@LOCKELORD.COM; JONATHAN.YOUNG@LOCKELORD.COM; SEAN.FEENER@LOCKELORD.COM
MCDERMOTT WILL & EMERY LLP	ATTN: DARREN AZMAN	DAZMAN@MWE.COM
MICHIGAN ATTORNEY GENERAL	ATTN.: JUANDISHA HARRIS	HARRISJ12@MICHIGAN.GOV
OFFICE OF THE NEW YORK STATE ATTORNEY GENERAL	ATTN.: LEO V. GAGION	LEO.GAGION@AG.NY.GOV
OMNET LLC	ATTN: CARSON KWAN, SR. DIRECTOR, FINANCE	CARSON.KWAN@OMNICOMEDIAGROUP. COM
PA DEPARTMENT OF REVENUE	ATTN: CHRISTOS A. KATSAOUNIS	RA-OCCBANKRUPTCY5@STATE.PA.US

NAME	NOTICE NAME	EMAIL
SECURITIES AND EXCHANGE COMMISSION	ATTN: ANDREW CALAMARI	NYROBANKRUPTCY@SEC.GOV
SHEARMAN & STERLING LLP	ATTN: FREDRIC SOSNICK, WILLIAM S. HOLSTE, AND JACOB S. MEZEI; IAN E. ROBERTS	FSOSNICK@SHEARMAN.COM; WILLIAM.HOLSTE@SHEARMAN.COM; JACOB.MEZEI@SHEARMAN.COM; IAN.ROBERTS@SHEARMAN.COM
SHIPMAN & GOODWIN LLP	ATTN: MARIE C. POLLIO & LATONIA C. WILLIAMS	MPOLLIO@GOODWIN.COM; LWILLIAMS@GOODWIN.COM; BANKRUPTCY@GOODWIN.COM; BANKRUPTCYPARALEGAL@GOODWIN.COM
SIMPSON THACHER & BARTLETT LLP	ATTN: SUNNY SINGH, NICHOLAS E. BAKER & ASHLEY M. GHERLONE	SUNNY.SINGH@STBLAW.COM; NBAKER@STBLAW.COM; ASHLEY.GHERLONE@STBLAW.COM
SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY COURT	ATTN: JUDGE MASTANDO	JPM.CHAMBERS@NYSB.USCOURTS.GOV
SPIVAK LIPTON LLP	ATTN: ERIC R. GREENE ELIZABETH ORFAN JAMES M. MURPHY	EGREENE@SPIVAKLIPTON.COM; EORFAN@SPIVAKLIPTON.COM; JMURPHY@SPIVAKLIPTON.COM
STATE OF ALABAMA OFFICE OF THE ATTORNEY GENERAL		CONSUMERINTEREST@ALABAMAAG.GOV
STATE OF ALASKA OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@ALASKA.GOV
STATE OF ARIZONA OFFICE OF THE ATTORNEY GENERAL		BCEINTAKE@AZAG.GOV
STATE OF CALIFORNIA OFFICE OF THE ATTORNEY GENERAL		XAVIER.BECERRA@DOJ.CA.GOV
STATE OF COLORADO OFFICE OF THE ATTORNEY GENERAL		DOR_TAC_BANKRUPTCY@STATE.CO.US
STATE OF CONNECTICUT OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@CT.GOV
STATE OF DELAWARE OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@STATE.DE.US
STATE OF FLORIDA OFFICE OF THE ATTORNEY GENERAL		ASHLEY.MOODY@MYFLORIDALEGAL.COM
STATE OF HAWAII OFFICE OF THE ATTORNEY GENERAL		HAWAIIAG@HAWAII.GOV

NAME	NOTICE NAME	EMAIL
STATE OF IDAHO OFFICE OF THE ATTORNEY GENERAL		LAWRENCE.WASDEN@AG.IDAHO.GOV
STATE OF ILLINOIS OFFICE OF THE ATTORNEY GENERAL		INFO@LISAMADIGAN.ORG
STATE OF IOWA OFFICE OF THE ATTORNEY GENERAL		CONSUMER@AG.IOWA.GOV
STATE OF KANSAS OFFICE OF THE ATTORNEY GENERAL		DEREK.SCHMIDT@AG.KS.GOV
STATE OF KENTUCKY OFFICE OF THE ATTORNEY GENERAL		KYOAGOR@KY.GOV
STATE OF LOUISIANA OFFICE OF THE ATTORNEY GENERAL		CONSTITUENTSERVICES@AG.LOUISIAN A.GOV
STATE OF MARYLAND OFFICE OF THE ATTORNEY GENERAL		OAG@OAG.STATE.MD.US
STATE OF MASSACHUSETTS OFFICE OF THE ATTORNEY GENERAL		AGO@STATE.MA.US
STATE OF MICHIGAN OFFICE OF THE ATTORNEY GENERAL		MIAG@MICHIGAN.GOV
STATE OF MINNESOTA OFFICE OF THE ATTORNEY GENERAL		ATTORNEY.GENERAL@AG.STATE.MN.US
STATE OF MISSOURI OFFICE OF THE ATTORNEY GENERAL		CONSUMER.HELP@AGO.MO.GOV
STATE OF NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL		ATTORNEYGENERAL@DOJ.NH.GOV
STATE OF NEW MEXICO OFFICE OF THE ATTORNEY GENERAL		HBALDERAS@NMAG.GOV
STATE OF NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL		NDAG@ND.GOV
STATE OF OKLAHOMA OFFICE OF THE ATTORNEY GENERAL		QUESTIONS@OAG.OK.GOV
STATE OF OREGON OFFICE OF THE ATTORNEY GENERAL		ELLEN.ROSENBLUM@DOG.STATE.OR.US
STATE OF UTAH OFFICE OF THE ATTORNEY GENERAL		UAG@UTAH.GOV

NAME	NOTICE NAME	EMAIL
STATE OF UTAH OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES		UAG@UTAH.GOV
STATE OF VERMONT OFFICE OF THE ATTORNEY GENERAL		AGO.INFO@VERMONT.GOV
STATE OF VIRGINIA OFFICE OF THE ATTORNEY GENERAL		MAIL@OAG.STATE.VA.US
STATE OF WEST VIRGINIA OFFICE OF THE ATTORNEY GENERAL		CONSUMER@WVAGO.GOV
STROOCK & STROOCK & LAVAN LLP	ATTN: STEPHAN E. HORNUNG & ALEX TALESNICK	SHORNUNG@STROOCK.COM; ATALESNICK@STROOCK.COM
THE OFFICE OF THE UNITED STATES TRUSTEE	ATTN: ANDREA B. SCHWARTZ & ANNIE WELLS	ANDREA.B.SCHWARTZ@USDOJ.GOV; ANNIE.WELLS@USDOJ.GOV
TOGUT, SEGAL & SEGAL LLP	ATTN: ALBERT TOGUT AND KYLE J. ORTIZ	ALTOGUT@TEAMTOGUT.COM; KORTIZ@TEAMTOGUT.COM
VICE GROUP HOLDING INC.	ATTN: FRANK A. POMETTI	FPOMETTI@ALIXPARTNERS.COM
WIPRO LLC	ATTN: PANKAJ NARNOLIA, HEAD - FINANCE	PANKAJ.NARNOLIA@WIPRO.COM
XWP CO. PTY LTD.	ATTN: SARAH PRELORENZO, CHIEF FINANCIAL OFFICER	SARAH@X-COMPANY.COM

EXHIBIT 2

Service by First Class U.S. Mail

New York Tax Commission
Municipal Building
1 Centre Street, Room 2400
New York, NY 10007

State of Arkansas
Office of the Attorney General
323 Center St, Ste 200
Little Rock, AR 72201

State of Georgia
Office of the Attorney General
40 Capitol Sq Sw
Atlanta, GA 30334

State of Indiana Office of the Attorney General
Indiana Government Center South
302 W Washington St, 5th Fl
Indianapolis, IN 46204

State of Maine Office of the Attorney General
6 State House Station
Augusta, ME 04333

State of Mississippi
Office of the Attorney General
Walter Sillers Building
550 High St, Ste 1200
Jackson, MS 39201

State of Montana
Office of the Attorney General
215 N. Sanders Justice Building, Third Fl
Helena, MT 59601

State of Nebraska
Office of the Attorney General
2115 State Capitol
Lincoln, NE 68509

State of Nevada Office of the Attorney General
Old Supreme Court Building
100 N Carson St
Carson City, NV 89701

State of New Jersey Office of the Attorney General
Richard J. Hughes Justice Complex
25 Market St 8th Fl., West Wing
Trenton, NJ 08611

State of New York
Office of the Attorney General
The Capitol, 2nd Floor
Albany, NY 12224

State of North Carolina Office of the Attorney General
114 W Edenton St
Raleigh, NC 27603

State of Ohio Office of the Attorney General
State Office Tower
30 E Broad St 14th Fl
Columbus, OH 43215

State of Pennsylvania Office of the Attorney General
Strawberry Square 16th Fl
Harrisburg, PA 17120

State of Rhode Island Office of the Attorney General
150 S Main St
Providence, RI 02903

State of South Carolina Office of the Attorney General
Rembert C. Dennis Bldg
1000 Assembly St, Rm 519
Columbia, SC 29201

State of South Dakota Office of the Attorney General
1302 E Highway 14, Ste 1
Pierre, SD 57501

State of Tennessee Office of the Attorney General
301 6th Ave N
Nashville, TN 37243

State of Texas Office of the Attorney General
300 W. 15th St
Austin, TX 78701

State of Washington Office of the Attorney General
1125 Washington St Se
Olympia, WA 98501

State of Washington Office of the Attorney General
PO Box 40100
Olympia, WA 98504

State of Wisconsin Office of the Attorney General
17 West Main Street, Room 114 East P
Madison, WI 53702

State of Wyoming Office of the Attorney General
Kendrick Building
2320 Capitol Ave
Cheyenne, WY 82002

The Internal Revenue Service
Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

The Office of the United States Attorney for the
Southern District of New York
Attention: Tax & Bankruptcy Unit
86 Chambers Street, Third Floor
New York, NY 10007

Wachtell, Lipton, Rosen & Katz
Attn: Scott K. Charles and Neil M. Snyder
51 West 52nd Street
New York, NY 10019